



Dividend Policy

Zoom2u Technologies Limited

ACN 636 364 246

(Company)



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1 Purpose of Policy

The purpose of the Policy is to provide investors with information on the Company intentions with regard to the payment of Dividends.

The decertation of any Dividend is subject to this Policy and any provisions in the Company's constitution, the ASX listing rules and the Corporations Act (Cth) 2001.

2 Definitions

Dividend(s) refers to either an interim or final Dividend.

Policy refers to this Dividend Policy.

Board means the board of directors of the Company.

Company means Zoom2u Technologies Limited ACN 636 364 246.

3 Policy

3.1 Dividend Policy

The Company intends to reinvest all cash flow into the business in order to maximise its growth. Accordingly, no dividends are expected to be paid in the near-term following the Company's listing on the ASX. The Directors do not provide any assurance of the future level of dividends paid by the Company.

3.2 Factors Effecting the Payment of Dividend

The payment of a Dividend by the Company, if any, is at the discretion of the Directors and will be a function of a number of factors (many of which are outside the control of the Directors), including the general business environment, the operating results, cash flows and the financial condition of the Group, future funding requirements, capital management initiatives, taxation considerations (including the level of franking credits available), any contractual, legal or regulatory restrictions on the payment of dividends by the Group, and any other factors the Directors may consider relevant.

4 Review and publication of this Policy

The Board will review this Policy periodically to check that it is operating effectively and whether any changes are required to this Policy. This Policy may be amended by resolution of the Board.

Adopted by the Board on 21 July 2017